

NOTE: THIS IS A TWO-SIDED FORM. PLEASE COMPLETE ONLY THE SIDE WHICH APPLIES.

Reports and Taxes due on or before June 1, 2001

Substantial additional amounts due for reports with United States Postal Service postmark after deadline

FRANCHISE TAX REPORT

Annual Report as of December 31, 2000

2001 Reporting Year

**FOREIGN AND DOMESTIC INSURANCE ENTITIES
(LEGAL RESERVE MUTUAL)**

and Entities Without Authorized Stock

Charlie Daniels, Secretary of State

Corporations Division

State Capitol Building

Little Rock, Arkansas 72201-1004

(501) 682-3409 or (888) 233-0325

**FILE AND PAY FRANCHISE TAX ON
LINE AT WWW.SOSWEB.STATE.AR.US**

FOR OFFICE USE ONLY

NAME _____
(exactly as recorded with the Arkansas Insurance Department)

Federal Tax
Identification # _____

Contact Person _____

Date
Organized _____

MAILING
ADDRESS _____
(P.O. Box, Street, or Route and Box)

Organized under
which State's laws _____

City _____ State _____ Zip Code _____

Date of
Arkansas Affiliation _____

PRINCIPAL ARKANSAS
OFFICE ADDRESS _____
Street or Route and Box

Phone # _____

City _____ State _____ Zip Code _____

ASSETS per Balance Sheet dated December 31, 2001

_____ Assets

If the assets of the entity total less than \$100,000,000 the tax is \$100. If the assets total \$100,000,000 or more the tax is \$200.

\$ _____
Tax Payment

State of _____ County of _____

I declare, under the penalties of perjury, that the above is true and correct, as reflected in the books of the above named entity as of December 31, 2001.

Filed this _____ day of _____, _____ Signature _____
Officer: Pres., Vice-Pres., Sec., or Treas.